



PT BANK YUDHA BHAKTI, Tbk
(“Perseroan”)

PEMBERITAHUAN
KEPADA PARA PEMEGANG SAHAM

Direksi PT Bank Yudha Bhakti, Tbk (“**Perseroan**”) dengan ini memberitahukan kepada para Pemegang Saham bahwa Perseroan akan mengadakan Rapat Umum Pemegang Saham Tahunan (“**Rapat**”) pada hari Jumat, tanggal 19 Juni 2015.

Sesuai dengan ketentuan Pasal 12 ayat 12 Anggaran Dasar Perseroan, serta Peraturan Otoritas Jasa Keuangan (POJK) No. 32/POJK.04/2014 tanggal 8 Desember 2014 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka, panggilan untuk Rapat akan dilakukan pada hari Kamis, tanggal 28 Mei 2015 dalam 1 (satu) surat kabar harian berbahasa Indonesia yang beredar secara Nasional di Indonesia.

Yang berhak hadir atau diwakili dalam Rapat adalah Pemegang Saham Perseroan yang namanya tercatat dalam Daftar Pemegang Saham Perseroan pada tanggal 27 Mei 2015 sampai dengan pukul 16.00 WIB.

Yang berhak mengusulkan mata acara rapat adalah 1 (satu) Pemegang Saham atau lebih yang mewakili $\frac{1}{20}$ (satu per dua puluh) atau lebih dari jumlah seluruh saham dengan hak suara. Setiap usul Pemegang Saham yang akan dimasukkan dalam acara Rapat, harus memenuhi ketentuan Pasal 12 Ayat 11 anggaran dasar Perseroan serta Peraturan Otoritas Jasa Keuangan (POJK) Nomor 32/POJK.04/2014 tanggal 8 Desember 2014 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka dan harus telah diterima Direksi Perseroan melalui surat tercatat disertai dengan alasan selambat-lambatnya 7 (tujuh) hari kalender sebelum tanggal panggilan Rapat.

Jakarta, 13 Mei 2015
PT BANK YUDHA BHAKTI, Tbk
Direksi



PT BANK YUDHA BHAKTI, Tbk
("The company")

NOTIFICATION
TO THE SHAREHOLDERS

Director Board of PT Bank Yudha Bhakti, Tbk ("**The Company**") hereby notify the shareholders that The Company shall hold an Annual General Meeting of Shareholders ("**Meeting**") on Friday, June 19th, 2015.

Based on the provision of Article 12 Paragraph 12 Of the Company's Articles of Association, and the Regulation of the Indonesia Financial Services Authority (POJK) No. 32/POJK.04/2014 on December 8th, 2014 on the Planning and the Holding of an Open General Meeting of Shareholders of a Company, notification for the Meeting shall be performed on Thursday, May 28th, 2015 in 1 (one) daily newspaper in Indonesian language, distributed Nationally in Indonesia.

The ones who are entitled to attend or be represented in the Meeting are the Shareholders of The Company whose names are listed in the Company's Shareholders list on May 27th, 2015 until 16.00 Western Indonesia Time.

The ones who are entitled to propose the Meeting agendas are 1 (one) or more Shareholders who represent 1/20 (one per twenty) or more than the entire amount of shares with valid voting rights. Each proposal of the Shareholders that shall be included in the Meeting agenda must fulfill the provision of Article 12 Paragraph 11 of the Company's Articles of Association The Company and the Regulation of the Indonesia Financial Services Authority (POJK) Number 32/POJK.04/2014 on December 8th, 2014 on the Planning and the Holding of an Open General Meeting of Shareholders of a Company and must be received by the Director Board of The Company by registered letter along with the reasons at the latest 7 (seven) calendar days prior the date of the Meeting notification.

Jakarta, May 13th, 2015
Director Board of
PT BANK YUDHA BHAKTI, Tbk